PRESS RELEASE

Azule Energy successfully prices U.S.$ 1,200 million bond

London, 16 January 2025 - Azule Energy Finance Plc (the "**Issuer**"), a financing vehicle of Azule Energy Holdings Limited, has priced unsecured notes in an aggregate principal amount of U.S.$ 1,200 million (the "**Notes**"). The Notes have a term of 5 years and a coupon of 8.125% per annum. The Issuer expects to use the gross proceeds from the offering of the Notes (the "**Offering**") for general corporate purposes and to pay costs, fees and expenses related to the Offering. The Offering is expected to settle on or around January 23, 2025, subject to customary closing conditions.

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